

Confidential Report Form

INSTRUCTIONS: File this form to claim exemption from registration pursuant to Section 402(b)(9) of the Michigan Uniform Securities Act if a commission is paid or given for soliciting any purchaser in Michigan. All commissions that are paid shall be reflected on the books and records of the Broker-Dealer, and shall be fully disclosed in writing to each prospective purchaser. The Report may be filed by the Issuer or Broker-Dealer and must be signed by an authorized agent or representative.

Attach a list of the names and addresses of all Michigan purchasers.

Issuer	Address
Broker - Dealer	Address
Is Broker-Dealer registered in Michigan? <input type="checkbox"/> YES <input type="checkbox"/> NO	Is Broker-Dealer affiliated with Issuer? <input type="checkbox"/> YES <input type="checkbox"/> NO
Description of Securities 	

Date that offering was initiated in Michigan _____
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Exemption Claimed: <input type="checkbox"/> Section 402(b)(9)(D) _____		
<input type="checkbox"/> Initial Report	<input type="checkbox"/> Follow Up Report	<input type="checkbox"/> Final Report
Commission paid on Michigan sales made during reporting period \$ <input type="text"/>		
Signature of Authorized Agent or Representative	Title	Date Signed

RETURN TO:

Office of Financial and Insurance Services
P.O. Box 30701
Lansing, MI 48909-8201

This form is issued under Act 265, PA 1964, as amended. This form must be completed for exemption from registration under Section 402(b)(9) of the Act if commissions are paid. Failure to file will disqualify the issuer from utilizing this exemption.



Michigan Department of Labor & Economic Growth

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